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| KARATINA UNIVERSITY - SCHOOL OF BUSINESS STAFF DATA | | | | | | | | | | | | | | |
| 1. BIODATA | | | | | | | | | | | | | | |
| Name: | | | | **Joseph Muchiri Mwangi** | | | | | | | | | | |
| Title: | | | | *Dr* | | | | | | | | | | |
| Designation | | | | Lecturer | | | | | | | | | | |
| DESIGNATION: LECTURER | | | | | | | | | | | | | | |
| 1. EDUCATION | | | | | | | | | | | | | | |
| Year | | **Degree** | | | | **Specialization** | | | | | **Institution** | | | |
| 2016 | | Doctor of Philosophy | | | | Finance | | | | | JKUAT | | | |
| 2009 | | Masters | | | | Finance | | | | | UON | | | |
| 1999 | | Bachelors | | | | Double Maths | | | | | MOI | | | |
|  | | | | | | | | | | | | | | |
| 1. WORK EXPERIENCE | | | | | | | | | | | | | | |
| Year | | **Institution** | | | **Designation/Position** | | | | | **Key Responsibility** | | | | |
| 2017-Date | | Karatina University | | | -Examinations and time table coordinator, school of business  -Lecturer in finance and accounting  -Examinations and time table coordinator,  -Field trips coordinator  -Member, Corporate day committee | | | | | -Oversee the School & departmental examination process  -Research, organize the research work and lecture on the same to the students  -Oversee the students field trip process  -Organise and invite guests in department’s | | | | |
| 2004-2017 | | KCA University, JKUAT (Nairobi CBD), ILU, Murang’a University, UON, KEMU | | | Lecturer | | | | | Research, organize the research work and lecture on the same to the students | | | | |
| 2015-date | | Topwise Consultants | | | Managing Partner | | | | | Engaged in wide range of consulting works in finance, accounting, data management and strategy. As a KRA tax agent I am also engaged in all tax matters | | | | |
| 2005-2019 | | KASNEB, ICPAR | | | Examiner | | | | | -Setting the professional examinations, preparing solutions and marking the same. | | | | |
| 2010-date | | ICPAK, KCA ICAD | | | Facilitator/trainer | | | | | Consultant and Facilitator in seminars/workshops/conferences in diverse topical areas in finance and accounting | | | | |
| 2003 | | Total Kenya | | | General clerk | | | | | manning the depot’s archive,filing and retrieval of invoices among other documents | | | | |
| 2001-2002 | | Citibank | | | General clerk | | | | | verification of customers’ bank statements, dispatch, filing and retrieval as required | | | | |
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| 1. RESEARCH PROJECTS | | | | | | | | | | | | | | |
| Year | | **Title** | | | | | **Collaborators** | | | | | **Sponsor** | | **Status** |
| None | | None | | | | | None | | | | | None | | None |
|  | | | | | | | | | | | | | | |
| 1. PUBLICATIONS | | | | | | | | | | | | | | |
| S.No | **Year** | | **Title** | | | | | | **Journal** | | | | | |
| 8. | 2020 | | Moderating Role of Environmental Dynamism on the Relationship between Opportunity Evaluation and Growth of NGOs in Kenya | | | | | | Expert Journal of Business and Management, | | | | | |
| 7. | 2019 | | Relationship between Intellectual Capital and Performance of Small and Medium Manufacturing Enterprises in Kenya. | | | | | | International Journal of Business and Economic Sciences Applied Research (IJBESAR). | | | | | |
| 6. | 2019 | | Influence of Tax Planning on Financial Performance of Manufacturing Companies listed at Nairobi Securities Exchange. International | | | | | | International Journal of research in Business and Social Science | | | | | |
| 5. | 2019 | | Capital Intensity and Financial Performance of Manufacturing Companies Listed at Nairobi Securities Exchange. | | | | | | International Journal of Scientific & Engineering Research | | | | | |
| 4. | 2019 | | Influence of Strategic Resources, Competitive advantage and Performance of Small and Medium Manufacturing Enterprises in Kenya. | | | | | | International journal of Business and Economic Sciences Applied research (IJBESAR). | | | | | |
| 3. | 2016 | | Pecking order theory test of firms listed at the East Africa Securities Exchanges. | | | | | | Research Journal of Finance and Accounting. [www.iiste.org](http://www.iiste.org) | | | | | |
| 2. | 2016 | | Relationship between financial structure and financial performance of firms listed at the East Africa Securities Exchanges. | | | | | | Journal of Emerging Issues in Economics, Finance and Banking (JEIEFB). An Online International Research Journal | | | | | |
| 1. |  | | Entrepreneurial opportunity discovery dimensions and growth of nongovernmental organizations in Kenya | | | | | | International Journal of research in Business and Social Science | | | | | |
|  | | | | | | | | | | | | | | |
| 1. CONFERENCES | | | | | | | | | | | | | | |
| S.No | **Year** | | **Conference Title** | | | | | **Paper Title** | | | | | | |
| 10. | 2019 | | Tax Planning And Opportunities Review Seminar, Sarova Whitesands, Mombasa | | | | | * Strategic tax risk management: tax planning and management for organizational success * Retirement planning | | | | | | |
| 9. | 2017 | | Annual Tax Seminar, Eastern Branch, Parkside Villa Kitui | | | | | * Emerging issues in taxation: rental income, capital gains tax, transfer pricing * Tax proposals | | | | | | |
| 8. | 2017 | | Unclaimed Financial Assets Seminar, Nairobi Safari Club | | | | | The treatment of unclaimed financial assets in Kenya compared to other jurisdictions | | | | | | |
| 7. | 2016 | | Annual Tax Seminar, Kisumu | | | | | Taxpayers role in graft & anti-avoidance provisions | | | | | | |
| 6. | 2016 | | Annual Tax Seminar, Best Western Creekside Hotel | | | | | Anti-avoidance provisions | | | | | | |
| 5. | 2016 | | Budget Review And Tax Issues, Golf Hotel, Kakamega | | | | | * Budget projections and revenue performance * Tax planning and tax risk management * Tax proposals | | | | | | |
| 4. | 2015 | | Budget Review And Tax Issues, Jumuia Resort, Kisumu | | | | | * Tax planning and tax risk management * Corporate tax crimes: tips and traps * Performing organizational tax health checks | | | | | | |
| 3. | 2015 | | International Financial Reporting For Finance Team For Chai Trading Company Limited, Mombasa | | | | | Tax implications on off shore business stuctures: thin capitalization | | | | | | |
| 2. | 2014 | | The Annual ICPAK Management Accounting Conference, Whitesands Hotel, Mombasa | | | | | Integrity/ethical issues in management accounting | | | | | | |
| 1. | 2013 | | The Annual ICPAK Management Accounting Conference, Whitesands Hotel, Mombasa | | | | | Capital budgeting | | | | | | |
|  | | | | | | | | | | | | | | |
| 1. Postgraduate supervision | | | | | | | | | | | | | | |
| SN | **Year** | | **Candidate** | | | **Dissertation/Thesis Title** | | | | | | | **Status** | |
|  | 2020 | | Olive Tindika, Karatina University | | | Social entrepreneurship initiatives, environmental dynamism and their influence on growth of non-governmental organizations in Kenya | | | | | | | Completed | |
|  | 2019 | | Simeon oeta, Karatina University | | | Influence of tax planning on financial performance of manufacturing companies listed at Nairobi securities exchange | | | | | | | Completed | |
|  | 2019 | | Moses murimi, Karatina University | | | Influence of strategic resources, competitive advantage and performance of small and medium manufacturing enterprises in Kenya | | | | | | | Completed | |
|  | 2019 | | Patience Mwikali Mwikya,  International leadership university | | | Assessing the role of leaders in effective children ministry in ACK diocese of Makueni | | | | | | | Completed | |
|  | 2019 | | Steve Muriuki, JKUAT | | | The influence of fundamental determinants on of voluntary financial statement disclosures by Kenyan county governments | | | | | | | Proposal | |
|  | 2017 | | Johnson Karitu, KCA University | | | Effect of product strategies on performance of multinational corporations -a case of fast-moving consumer goods | | | | | | | Completed | |
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| 1. INDUSTRY/PROFESSIONAL AFFILIATION | | | | | | | | | | | | | | |
| 1. Board member, Murang’a Level 5 Hospital  2. Member ICPAK | | | | | | | | | | | | | | |