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| KARATINA UNIVERSITY - SCHOOL OF BUSINESS STAFF DATA  |
| 1. BIODATA
 |
| Name: | **Joseph Muchiri Mwangi** |
| Title: | *Dr* |
| Designation | Lecturer |
| DESIGNATION: LECTURER |
| 1. EDUCATION
 |
| Year | **Degree** | **Specialization** | **Institution** |
| 2016 | Doctor of Philosophy | Finance | JKUAT |
| 2009 | Masters | Finance | UON |
| 1999 | Bachelors | Double Maths | MOI |
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| 1. WORK EXPERIENCE
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| Year | **Institution** | **Designation/Position** | **Key Responsibility** |
| 2017-Date | Karatina University | -Examinations and time table coordinator, school of business-Lecturer in finance and accounting-Examinations and time table coordinator, -Field trips coordinator -Member, Corporate day committee | -Oversee the School & departmental examination process-Research, organize the research work and lecture on the same to the students-Oversee the students field trip process -Organise and invite guests in department’s  |
| 2004-2017 | KCA University, JKUAT (Nairobi CBD), ILU, Murang’a University, UON, KEMU | Lecturer | Research, organize the research work and lecture on the same to the students |
| 2015-date | Topwise Consultants | Managing Partner | Engaged in wide range of consulting works in finance, accounting, data management and strategy. As a KRA tax agent I am also engaged in all tax matters |
| 2005-2019 | KASNEB, ICPAR | Examiner  | -Setting the professional examinations, preparing solutions and marking the same.  |
| 2010-date | ICPAK, KCA ICAD | Facilitator/trainer | Consultant and Facilitator in seminars/workshops/conferences in diverse topical areas in finance and accounting  |
| 2003 | Total Kenya | General clerk | manning the depot’s archive,filing and retrieval of invoices among other documents |
| 2001-2002 | Citibank | General clerk | verification of customers’ bank statements, dispatch, filing and retrieval as required |
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| 1. RESEARCH PROJECTS
 |
| Year | **Title** | **Collaborators** | **Sponsor** | **Status** |
| None | None | None | None | None |
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| 1. PUBLICATIONS
 |
| S.No | **Year** | **Title** | **Journal** |
| 8. | 2020 | Moderating Role of Environmental Dynamism on the Relationship between Opportunity Evaluation and Growth of NGOs in Kenya | Expert Journal of Business and Management,  |
| 7. | 2019 | Relationship between Intellectual Capital and Performance of Small and Medium Manufacturing Enterprises in Kenya.  | International Journal of Business and Economic Sciences Applied Research (IJBESAR).  |
| 6. | 2019 | Influence of Tax Planning on Financial Performance of Manufacturing Companies listed at Nairobi Securities Exchange. International  | International Journal of research in Business and Social Science  |
| 5. | 2019 | Capital Intensity and Financial Performance of Manufacturing Companies Listed at Nairobi Securities Exchange.  | International Journal of Scientific & Engineering Research  |
| 4. | 2019 | Influence of Strategic Resources, Competitive advantage and Performance of Small and Medium Manufacturing Enterprises in Kenya.  | International journal of Business and Economic Sciences Applied research (IJBESAR).  |
| 3. | 2016 | Pecking order theory test of firms listed at the East Africa Securities Exchanges.  | Research Journal of Finance and Accounting. [www.iiste.org](http://www.iiste.org) |
| 2. | 2016 | Relationship between financial structure and financial performance of firms listed at the East Africa Securities Exchanges.  | Journal of Emerging Issues in Economics, Finance and Banking (JEIEFB). An Online International Research Journal  |
| 1. |  | Entrepreneurial opportunity discovery dimensions and growth of nongovernmental organizations in Kenya | International Journal of research in Business and Social Science  |
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| 1. CONFERENCES
 |
| S.No | **Year** | **Conference Title** | **Paper Title** |
| 10. | 2019 | Tax Planning And Opportunities Review Seminar, Sarova Whitesands, Mombasa | * Strategic tax risk management: tax planning and management for organizational success
* Retirement planning
 |
| 9. | 2017 | Annual Tax Seminar, Eastern Branch, Parkside Villa Kitui | * Emerging issues in taxation: rental income, capital gains tax, transfer pricing
* Tax proposals
 |
| 8. | 2017 | Unclaimed Financial Assets Seminar, Nairobi Safari Club | The treatment of unclaimed financial assets in Kenya compared to other jurisdictions |
| 7. | 2016 | Annual Tax Seminar, Kisumu | Taxpayers role in graft & anti-avoidance provisions |
| 6. | 2016 | Annual Tax Seminar, Best Western Creekside Hotel | Anti-avoidance provisions  |
| 5. | 2016 | Budget Review And Tax Issues, Golf Hotel, Kakamega | * Budget projections and revenue performance
* Tax planning and tax risk management
* Tax proposals
 |
| 4. | 2015 | Budget Review And Tax Issues, Jumuia Resort, Kisumu | * Tax planning and tax risk management
* Corporate tax crimes: tips and traps
* Performing organizational tax health checks
 |
| 3. | 2015 | International Financial Reporting For Finance Team For Chai Trading Company Limited, Mombasa | Tax implications on off shore business stuctures: thin capitalization |
| 2. | 2014 | The Annual ICPAK Management Accounting Conference, Whitesands Hotel, Mombasa | Integrity/ethical issues in management accounting |
| 1. | 2013 | The Annual ICPAK Management Accounting Conference, Whitesands Hotel, Mombasa | Capital budgeting |
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| 1. Postgraduate supervision
 |
| SN | **Year** | **Candidate** | **Dissertation/Thesis Title** | **Status** |
|  | 2020 | Olive Tindika, Karatina University | Social entrepreneurship initiatives, environmental dynamism and their influence on growth of non-governmental organizations in Kenya | Completed |
|  | 2019 | Simeon oeta, Karatina University | Influence of tax planning on financial performance of manufacturing companies listed at Nairobi securities exchange | Completed |
|  | 2019 | Moses murimi, Karatina University | Influence of strategic resources, competitive advantage and performance of small and medium manufacturing enterprises in Kenya | Completed |
|  | 2019 | Patience Mwikali Mwikya,International leadership university | Assessing the role of leaders in effective children ministry in ACK diocese of Makueni  | Completed |
|  | 2019 | Steve Muriuki, JKUAT | The influence of fundamental determinants on of voluntary financial statement disclosures by Kenyan county governments | Proposal |
|  | 2017 | Johnson Karitu, KCA University | Effect of product strategies on performance of multinational corporations -a case of fast-moving consumer goods | Completed |
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| 1. INDUSTRY/PROFESSIONAL AFFILIATION
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| 1. Board member, Murang’a Level 5 Hospital2. Member ICPAK |